

EXHIBIT B

Ballot Agent Certification

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

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PROPOSED ATTORNEYS FOR DEBTOR

In re:

LTL MANAGEMENT LLC,¹

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

**CERTIFICATION OF KATHRYN TRAN IN SUPPORT OF
DEBTOR'S APPLICATION FOR EXPANDED RETENTION OF
EPIQ CORPORATE RESTRUCTURING, LLC, EFFECTIVE AS OF APRIL 4, 2023**

I, Kathryn Tran, under penalty of perjury, certify as follows:

1. I am a Consulting Director at Epiq Corporate Restructuring, LLC ("Epiq"), a company specializing in the administration of large bankruptcy cases. Except as otherwise noted, I have personal knowledge of the matters set forth herein, and if called and sworn as a witness, I could and would testify competently thereto.

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

2. I make this declaration in support of the *Debtor's Application for Expanded Retention of Epiq Corporate Restructuring, LLC, Effective as of April 4, 2023* (the "Application").²
3. Given Epiq's retention and work as the claims, noticing and balloting agent in the 2021 Chapter 11 Case and its retention and work as the claims and noticing agent in this Chapter 11 Case, I believe Epiq is uniquely well positioned to continue to provide services efficiently and economically to the Debtor. For example, given Epiq's role in both this Chapter 11 Case and the 2021 Chapter 11 Case, Epiq has updated talc claims information, including counsel information, with respect to the Debtor's tens of thousands of pending talc claims. As a result, Epiq's expanded retention will enable the Debtor to avoid the unnecessary expense that would result from having another Ballot Agent familiarize itself with, among other things, the tens of thousands of creditors and other parties in interest in this Chapter 11 Case.³
4. The Debtor seeks to expand Epiq's engagement to perform the following Balloting and Solicitation Services in its role as Ballot Agent, as well as all quality control relating thereto:
 - (a) Provide balloting services in connection with the solicitation process for any chapter 11 plan of the Debtor for which a disclosure statement has been approved by the Court, including (as needed): (i) consult with the Debtor and its counsel regarding timing considerations, voting and tabulation procedures and documents needed for the vote; (ii) review voting-related sections of the voting procedures motion, disclosure statement and ballots for procedural and timing considerations; (iii) assist in obtaining information regarding members of voting classes; (iv) coordinate distribution of solicitation documents; (v) respond to requests for documents from parties in interest; (vi) respond to telephone inquiries regarding the disclosure statement and the voting procedures; (vii) receive and examine all ballots and mast ballots cast by voting parties; (viii) date- and time-stamp the originals of all such ballots and master ballots upon receipt; and (ix) tabulate all ballots and master ballots received prior to the voting deadline in accordance with established procedures, and prepare a certification for filing with the Court and, if necessary, testify in support of the tabulation results; and
 - (b) Provide such other processing, solicitation, balloting and other administrative services described in the Engagement Agreement, but not included in the Claims Agent Application, as may be requested from time to time by the Debtor or the Clerk.

Epiq will follow the claims, notice and ballot procedures that are established by an order of the Court. For the avoidance of doubt, Epiq will continue to act in its role as claims

² Capitalized terms used herein but not otherwise defined have the meanings given to them in the Application.

³ Additional information regarding Epiq's qualifications and experience as a claims, noticing, and ballot agent can be found in the 2021 Epiq Retention Application.

and noticing agent as provided for in the Claims Agent Application and approved by the Court in the Claims Agent Retention Order.

5. The proposed arrangement for compensation, including hourly rates, if applicable, is as follows:

I understand that the Debtor seeks to retain Epiq pursuant to the terms of the Engagement Agreement, attached to the Application as Exhibit A.

Epiq's compensation will be substantially on the terms set forth in the Claims Agent Application. See Claims Agent Application, Ex. A. Epiq's fees are charged at the rates set forth in the Pricing Schedule, as they may be adjusted on a yearly basis consistent with the same. Epiq will also seek reimbursement of expenses, subject to this Court's approval, at the rates set forth in the Pricing Schedule.

With respect to Balloting and Solicitation Services, I understand that Epiq will apply to the Court for allowance of compensation and reimbursement and will comply with the applicable provisions of the Bankruptcy Code, Bankruptcy Rules, the Local Rules, the Fee Guidelines and any orders entered in this Chapter 11 Case regarding professional compensation and reimbursement of expenses, including any Interim Compensation Order.⁴

As previously disclosed in the Claims Agent Application, submitted herewith, on April 4, 2023, following the entry of the Dismissal Order and prior to the commencement of this Chapter 11 Case, Epiq received payment from the Debtor of all unpaid actual and estimated fees and expenses incurred through the commencement of this Chapter 11 Case.

In particular, following the entry of the Dismissal Order, on April 4, 2023, the Debtor paid Epiq \$190,000 via wire transfer (the "Payment"). This amount comprises of (a) \$90,000 on account of actual and estimated fees and expenses incurred but not yet paid in the 2021 Chapter 11 Case through the entry of the Dismissal Order (the "Pre-Dismissal Amounts"), and (b) \$100,000 for Epiq's estimated fees and expenses incurred following dismissal of the 2021 Chapter 11 Case and prior to the commencement of this Chapter 11 Case (the "Post-Dismissal Amounts"). In addition, as of the Petition Date, Epiq held a retainer in the amount of \$25,000 (the "Retainer"). Pursuant to the Claims Agent Retention Order, the Court authorized Epiq to continue to hold the Retainer during this Chapter 11 Case as security for payment of fees and expenses incurred.

This payment to Epiq was made in accordance with the terms of the Dismissal Order, which provides that a Epiq "shall be entitled to payment and reimbursement of its fees

⁴ For the avoidance of doubt, nothing herein shall subject Epiq's fees and expenses incurred in connection with the services rendered as claims and noticing agent to any Interim Compensation Order and those compensation and reimbursement for those fees and expenses shall be governed by the Claim Agent Retention Order.

and costs from LTL.” Dismissal Order, ¶ 14. Epiq served the Debtor with a statement of its fees and expenses.⁵

In addition, Epiq understands that the Debtor was solvent at the time it made this payment to Epiq. See LTL, 64 F.4th at 108 (“LTL, at the time of its filing, was highly solvent with access to cash to meet comfortably its liabilities as they came due for the foreseeable future.”); see also Apr. 18, 2023 Hr’g Tr. 62:21-25 (the Debtor’s chief legal officer testifying that Holdco, the party to the funding agreement with the Debtor, is valued at around \$30 billion); id. at 207:3-4 (counsel for the Debtor reiterating that the value of Holdco is \$30 billion).

Consistent with the Claims Agent Application,⁶ and subject to ongoing reconciliation, the Payment was applied to all of Epiq’s Pre-Dismissal Amounts and Post-Dismissal Amounts. Epiq’s actual prepetition fees and expenses incurred for March and April 2023 total \$104,370.37. After application of that amount to the Payment, Epiq now holds a retainer of \$110,629.63, inclusive of the \$25,000 that Epiq has authority to hold as security for payment of fees and expenses incurred in the Chapter 11 Case pursuant to the Claims Agent Retention Order. Following the termination of Epiq’s retention in this Chapter 11 Case, Epiq will return to the Debtor any amount of the retainer that remains following the application of the retainer to the payment of unpaid invoices.

Under the terms of the Engagement Agreement, the Debtor has agreed to indemnify, defend and hold harmless Epiq and its affiliates, officers, directors, agents, employees and consultants, under circumstances arising out of or relating to the Engagement Agreement or Epiq’s rendering of services pursuant thereto, except in circumstances resulting solely from Epiq’s gross negligence, willful misconduct, fraud or bad faith. Epiq has agreed to certain revisions to the indemnification and limit of liability provisions of the amended Engagement, consistent with the terms of the Claims Agent Retention Order. These alterations are reflected in the proposed order attached to this Application.

I believe that such indemnification obligation, as modified, is customary, reasonable, and necessary to retain the services of a ballot agent in the Chapter 11 Case.

Pursuant to D.N.J. LBR 2014-3, I request a waiver of the requirements of D.N.J. LBR 2016-1.

6. To the best of my knowledge, after reasonable and diligent investigation, my connection with the debtor(s), creditors, any other party in interest, their respective attorneys and accountants, the U. S. Trustee, or any person employed in the office of the U.S. Trustee, is as follows:

⁵ On April 26, 2023, the Debtor filed a motion for authorization to satisfy the fees and expenses of the other estate professionals involved in the 2021 Chapter 11 Case per the terms of the Dismissal Order. See Dkt. 319.

⁶ See Claims Agent Application, n.4.

None
 Describe connection: See No. 7 below.

7. To the best of my knowledge, after reasonable and diligent investigation, the connection of my firm, its members, shareholders, partners, associates, officers and/or employees with the debtor(s), creditors, any other party in interest, their respective attorneys and accountants, the U.S. Trustee, or any person employed in the office of the U.S. Trustee, is as follows:

None
 Describe Connection: See also Schedule 2.

As set forth in my prior declaration attached to the Claims Agent Application,⁷ I caused to be submitted for review by our conflicts system the names of certain material creditors and parties in interest in the Chapter 11 Case identified by the Debtor (the “Potential Parties in Interest”).⁸ We also have considered publicly available information identifying (a) attorneys and employees for the U.S. Trustee’s office and (b) bankruptcy judges for the United States Bankruptcy Court for the District of New Jersey. The results of the conflict check of the Potential Parties in Interest were compiled and reviewed by Epiq’s professionals under my supervision. This conflict check has disclosed that, to the best of my present knowledge, Epiq has not in the past and is not currently providing services to any of the Potential Parties in Interest. Nonetheless, Epiq has identified certain creditors appearing on the list of Potential Parties in Interest with which Epiq may have a relationship in connection with cases in which Epiq serves or has served in a neutral capacity as claims, noticing and ballot agent for another chapter 11 debtor or as a class action settlement administrator. These parties have been identified on the “Client Match List” attached hereto as Schedule 2.

Epiq has not in the past, and is not currently, assisting any of those creditors. Certain of Epiq’s professionals were formerly employed by firms that may be creditors or may provide professional services to parties in interest in this case. These professionals did not work on any matters involving the Debtor while employed by their previous firms. Moreover, these professionals were not employed by their previous firms when this Chapter 11 Case was filed. Epiq will not employ any past or present employee of the Debtor for work that involves the Debtor’s bankruptcy proceeding.

Notwithstanding anything contained herein, as part of its diverse business, Epiq is the claims and noticing agent for debtors in numerous cases involving many different creditors (including taxing authorities) and professionals, including attorneys, accountants, investment bankers and financial consultants, some of which may be creditors or may represent creditors and parties in interest in this Chapter 11 Case. In addition, Epiq has in the past and will likely in the future continue to work with or against

⁷ See Claims Agent Application, Ex. B.

⁸ The list of Potential Parties in Interest is attached hereto as Schedule 1.

other professionals involved in this Chapter 11 Case in matters unrelated to this Chapter 11 Case. Based upon my current knowledge of the parties involved, and to the best of my knowledge, none of these business relations constitute interests adverse to the interests of the Debtor, the Debtor's creditors or the Debtor's estate with respect to the matter upon which Epiq is to be engaged.

Further, Epiq and its personnel in their individual capacities regularly utilize the services of law firms, accounting firms and financial advisors. Such firms engaged by Epiq or its personnel may appear in the Chapter 11 Case representing the Debtor or parties in interest. However, to the best of my knowledge, all engagements where such firms represent Epiq or its personnel in their individual capacities are of a personal nature and completely unrelated to the Chapter 11 Case.

Epiq is a wholly-owned subsidiary of Epiq Systems, Inc. (“ESI”), which is the corporate parent to certain companies that provide integrated technology products and services to the legal profession for electronic discovery, class action settlements, financial transactions, chapters 7 and 13 bankruptcy, litigation and regulatory compliance. Given the legal and operational separateness of Epiq from its affiliates and the administrative nature of the services performed by such companies, Epiq does not believe that a conflict would arise solely from any relationship or claim of an Epiq affiliate or its corporate parent.

ESI is a wholly-owned subsidiary of Document Technologies, LLC (“DTI”), a global legal process outsourcing company, which is ultimately a wholly-owned subsidiary of DTI Topco, Inc. (“DTI Topco”). DTI Topco is a privately-held entity with majority ownership held by OMERS Administration Corporation (“OAC”), the administrator of the OMERS pension funds, and managed by OMERS Private Equity Inc. (“OPE,” which together with OAC, are referred to as “OMERS”), and funds managed by Harvest Partners, LP, (“Harvest”), a leading private equity investment firm.

Neither OMERS nor Harvest are currently identified on the Potential Parties in Interest list. However, the following disclosure is made out of an abundance of caution and in an effort to comply with the Bankruptcy Code and the Bankruptcy Rules.

Designees of OMERS and Harvest are members of the Board of Directors of DTI Topco (the “Parent Board Designees”). No designees of OMERS or Harvest are members of the Board of Directors of DTI or Epiq, or any other subsidiaries of DTI. Further, Epiq has the following restrictions in place (collectively, the “Barrier”): (a) prior to the Debtor commencing this Chapter 11 Case, Epiq did not share the names or any other information identifying the Debtor with OMERS, Harvest or the Parent Board Designees; (b) Epiq has not and will not furnish any material nonpublic information about the Debtor to OMERS, Harvest or the Parent Board Designees or other parties; (c) no OMERS or Harvest personnel, including the Parent Board Designees, work on Epiq client matters or have access to Epiq client information, client files or client personnel; (d) no OMERS or Harvest personnel, including the Parent Board Designees, work in Epiq’s offices; (e) other than the Parent Board Designees, Epiq operates independently from OMERS and

Harvest, including that it does not share any employees, officers or other management with OMERS or Harvest, has separate offices in separate buildings and has separate IT systems; and (f) no Epiq executive or employee is a director, officer or employee of OMERS or Harvest (or vice versa other than the Parent Board Designees).

Epiq has searched the names of OMERS and Harvest against the Debtor and the Potential Parties in Interest list provided by the Debtor. Based solely on the foregoing search, Epiq has determined, to the best of its knowledge, that there are no connections. Because of any applicable securities laws and the fact that Epiq operates independently from OMERS and Harvest, Epiq was unable to further investigate with either OMERS or Harvest, to the extent necessary, any potential or actual connection between either OMERS or Harvest and the Debtor and the Potential Parties in Interest.

From time to time, Epiq partners or employees may personally directly acquire debt or equity securities of a company, including, potentially, debt of a non-debtor affiliate of the Debtor. Epiq has a policy prohibiting its partners and employees from using confidential information that may come to their attention in the course of their work. In this regard, all Epiq partners and employees are barred from trading in debt or equity securities with respect to which they possess confidential information.

8. To the best of my knowledge, my firm, its members, shareholders, partners, associates, officers and/or employees and I (check all that apply):

- do not hold an adverse interest to the estate.
- do not represent an adverse interest to the estate.
- are disinterested under 11 U.S.C. § 101(14).
- do not represent or hold any interest adverse to the debtor or the estate with respect to the matter for which I will be retained under 11 U.S.C. § 327(e).
- Other. Explain:

9. If the professional is an auctioneer,

- a. The following are my qualifications and experience with the liquidation or sale of similar property: N/A
- b. The proposed method of calculation of my compensation, including rates and formulas, is: N/A

Pursuant to D.N.J. 2014-2, I do or do not request a waiver of the requirements of D. N. J. LBR 2016-1.

- c. The following is an estimate of all costs and expenses, including labor, security, advertising, delivery, mailing, and insurance, for which I will seek reimbursement from the sale proceeds: N/A
- d. Have you, or a principal of your firm, been convicted of a criminal offense?

No Yes (explain below)

- e. I certify that a surety bond as described in D. N. J. LBR 2014-2(a)(6) is in effect and will remain so through the date of turnover of the auction proceeds.

10. If the professional is an auctioneer, appraiser or realtor, the location and description of the property is as follows: N/A

I certify under penalty of perjury that the above information is true.

Dated: May 4, 2023

/s/ Kathryn Tran

Kathryn Tran
Epiq Corporate Restructuring LLC

SCHEDULE 1

Interested Parties

LTL Management LLC
Potentially Interested Parties

Debtor

LTL Management LLC

Direct Equity Owner of Debtor

Johnson & Johnson Holdco (NA) Inc.

Debtor's Direct Non-Debtor Subsidiary

Royalty A&M LLC

Other Non-Debtor Affiliates

3Dintegrated ApS
ABD Holding Company, Inc.
ABIOMED R&D, Inc.
ABIOMED, Inc.
Acclarent, Inc.
Actelion Ltd
Actelion Pharmaceuticals Ltd
Actelion Pharmaceuticals Trading
(Shanghai) Co., Ltd.
Actelion Pharmaceuticals US, Inc.
Actelion Treasury Unlimited Company
Albany Street LLC
ALZA Corporation
Alza Land Management, Inc.
AMO (Hangzhou) Co., Ltd.
AMO (Shanghai) Medical Devices
Trading Co., Ltd.
AMO ASIA LIMITED
AMO Australia Pty Limited
AMO Canada Company
AMO Denmark ApS
AMO Development, LLC
AMO France
AMO Germany GmbH
AMO Groningen B.V.
AMO International Holdings
Unlimited Company
AMO Ireland
AMO Italy SRL
AMO Japan K.K.
AMO Manufacturing USA, LLC
AMO Netherlands BV
AMO Nominee Holdings, LLC
AMO Norway AS
AMO Puerto Rico Manufacturing, Inc.
AMO Sales and Service, Inc.
AMO Singapore Pte. Ltd.
AMO Spain Holdings, LLC
AMO Switzerland GmbH
AMO United Kingdom, Ltd.
AMO Uppsala AB
Anakuria Therapeutics, Inc.
AorTx, Inc.
Apsis SAS
Aragon Pharmaceuticals, Inc.
Asia Pacific Holdings, LLC
Atrionix, Inc.
AUB Holdings LLC
Auris Health, Inc.
Backsvalan 6 Handelsbolag
Beijing Dabao Cosmetics Co., Ltd.
BeneVir BioPharm, Inc.
Berna Rhein B.V.
BioMedical Enterprises, Inc.
Biosense Webster (Israel) Ltd.
Biosense Webster, Inc.
Breethe, Inc.
C Consumer Products Denmark ApS, n/k/a
Coloplast Konsumerntvarer A/S
Carlo Erba OTC S.r.l.
Centocor Biologics, LLC
Centocor Research & Development, Inc.
Cerenovus, Inc.
ChromaGenics B.V.
Ci:z. Labo Co., Ltd.
Cilag AG
Cilag GmbH International
Cilag Holding AG
Cilag Holding Treasury Unlimited Company
Cilag-Biotech, S.L.
Coherex Medical, Inc.
ColBar LifeScience Ltd.
Consumer Test Entity
Cordis de Mexico, S.A. de C.V.
Corimmun GmbH
CoTherix Inc.

CRES Holdings, Inc.	Hansen Medical International, Inc.
CrossRoads Extremity Systems, LLC	Hansen Medical UK Limited
CSATS, Inc.	Hansen Medical, Inc.
Debs-Vogue Corporation	Healthcare Services (Shanghai) Ltd.
(Proprietary) Limited	I.D. Acquisition Corp.
DePuy Hellas SA	Innomedic Gesellschaft für innovative Medizintechnik und Informatik mbH
DePuy International Limited	J & J Company West Africa Limited
DePuy Ireland Unlimited Company	J&J Argentina S.A.
DePuy Mexico, S.A. de C.V.	J&J Pension Trustees Limited
DePuy Mitek, LLC	J&J Productos Medicos & Farmaceuticos del Peru S.A.
DePuy Orthopaedics, Inc.	J.C. General Services BV
DePuy Products, Inc.	Janssen Biologics (Ireland) Limited
DePuy Spine, LLC	Janssen Biologics B.V.
DePuy Synthes Institute, LLC	Janssen BioPharma, LLC
DePuy Synthes Products, Inc.	Janssen Biotech, Inc.
DePuy Synthes Sales, Inc.	Janssen Cilag Farmaceutica S.A.
DePuy Synthes, Inc.	Janssen Cilag S.p.A.
Dutch Holding LLC	Janssen Cilag SPA
ECL7, LLC	Janssen Cilag, C.A.
EES Holdings de Mexico, S. de R.L. de C.V.	Janssen Development Finance Unlimited Company
EES, S.A. de C.V.	Janssen Egypt LLC
EIT Emerging Implant Technologies GmbH	Janssen Farmaceutica Portugal Lda
Ethicon Endo-Surgery (Europe) GmbH	Janssen France Treasury Unlimited Company
Ethicon Endo-Surgery, Inc.	Janssen Global Services, LLC
Ethicon Endo-Surgery, LLC	Janssen Holding GmbH
Ethicon LLC	Janssen Inc.
Ethicon Sarl	Janssen Irish Finance Unlimited Company
Ethicon US, LLC	Janssen Japan Treasury Unlimited Company
Ethicon Women's Health & Urology Sarl	Janssen Korea Ltd.
Ethicon, Inc.	Janssen Mexico Treasury Unlimited Company
Ehnor (Proprietary) Limited	Janssen Oncology, Inc.
Ehnor del Istmo S.A.	Janssen Ortho LLC
Ehnor Farmaceutica, S.A.	Janssen Pharmaceutica (Proprietary) Limited
Finsbury (Development) Limited	Janssen Pharmaceutica NV
Finsbury (Instruments) Limited	Janssen Pharmaceutica S.A.
Finsbury Medical Limited	Janssen Pharmaceutical K.K.
Finsbury Orthopaedics International Limited	Janssen Pharmaceutical Sciences Unlimited Company
Finsbury Orthopaedics Limited	Janssen Pharmaceutical Unlimited Company
FMS Future Medical System SA	Janssen Pharmaceuticals, Inc.
GATT Technologies B.V.	
GH Biotech Holdings Limited	
Global Investment Participation B.V.	
GMED Healthcare BV	
Guangzhou Bioseal Biotech Co., Ltd.	
Hansen Medical Deutschland GmbH	

Janssen Products, LP	JNJ Holding EMEA B.V.
Janssen R&D Ireland Unlimited Company	JNJ International Investment LLC
Janssen Research & Development, LLC	JNTL (APAC) HoldCo 2 LLC
Janssen Sciences Ireland	JNTL (APAC) HoldCo 3 Pte. Ltd.
Unlimited Company	JNTL (APAC) HoldCo LLC
Janssen Scientific Affairs, LLC	JNTL (APAC) HoldCo Pte. Ltd.
Janssen Supply Group, LLC	JNTL (Japan) HoldCo Inc.
Janssen Vaccines & Prevention B.V.	JNTL (Malaysia) Sdn. Bhd.
Janssen Vaccines Corp.	JNTL (Middle East) HoldCo LLC
Janssen-Cilag	JNTL (Puerto Rico) HoldCo GmbH
Janssen-Cilag (New Zealand) Limited	JNTL (Shanghai) Investment Co., Ltd.
Janssen-Cilag A/S	JNTL (Switzerland) HoldCo GmbH
Janssen-Cilag AG	JNTL (Thailand) HoldCo LLC
Janssen-Cilag Aktiebolag	JNTL (UK) HoldCo Limited
Janssen-Cilag AS	JNTL Consumer Health (Belgium) BV
Janssen-Cilag B.V.	JNTL Consumer Health (Brazil) Ltda.
Janssen-Cilag d.o.o. Beograd	JNTL Consumer Health
Janssen-Cilag de Mexico S. de R.L. de C.V.	(Czech Republic) s.r.o.
Janssen-Cilag Farmaceutica Lda.	JNTL Consumer Health
Janssen-Cilag Farmaceutica Ltda.	(Dominican Republic), S.A.S.
Janssen-Cilag GmbH	JNTL Consumer Health (Finland) Oy
Janssen-Cilag International NV	JNTL Consumer Health (France) SAS
Janssen-Cilag Kft.	JNTL Consumer Health (Hungary) Kft
Janssen-Cilag Limited	JNTL Consumer Health (India)
Janssen-Cilag Manufacturing, LLC	Private Limited
Janssen-Cilag NV	JNTL Consumer Health
Janssen-Cilag OY	(New Zealand) Limited
Janssen-Cilag Pharma GmbH	JNTL Consumer Health (Norway) AS
Janssen-Cilag Pharmaceutical S.A.C.I.	JNTL Consumer Health (Philippines) Inc.
Janssen-Cilag Polska, Sp. z o.o.	JNTL Consumer Health (Poland) sp. z o.o.
Janssen-Cilag Pty Ltd	JNTL Consumer Health (Portugal) Limitada
Janssen-Cilag S.A.	JNTL Consumer Health (Services) LLC
Janssen-Cilag s.r.o.	JNTL Consumer Health (Slovakia), s.r.o.
Janssen-Cilag, S.A.	JNTL Consumer Health (Spain), S.L.
Janssen-Cilag, S.A. de C.V.	JNTL Consumer Health (Taiwan) Limited
Janssen-Pharma, S.L.	JNTL Consumer Health (Vietnam) Co. Ltd.
J-C Health Care Ltd.	JNTL Consumer Health General
Jevco Holding, Inc.	Services BV
JJ Surgical Vision Spain, S.L.	JNTL Consumer Health I (Ireland) Limited
JJC Acquisition Company B.V.	JNTL Consumer Health I
JJHC, LLC	(Switzerland) GmbH
JJSV Belgium BV	JNTL Consumer Health II
JJSV Manufacturing Malaysia SDN. BHD.	(Switzerland) GmbH
JJSV Norden AB	JNTL Consumer Health LLC
JJSV Produtos Oticos Ltda.	JNTL Consumer Health Mexico,
JNJ Global Business Services s.r.o.	S. de R.L. de C.V.

JNTL Consumer Health Middle East FZ-LLC	Johnson & Johnson China Ltd.
JNTL HoldCo 2 LLC	Johnson & Johnson Consumer (Hong Kong) Limited
JNTL HoldCo 3 LLC	Johnson & Johnson Consumer (Thailand) Limited
JNTL HoldCo 4 LLC	Johnson & Johnson Consumer B.V.
JNTL HoldCo 5 LLC	Johnson & Johnson Consumer Holdings France
JNTL HoldCo 6 LLC	Johnson & Johnson Consumer Inc.
JNTL HoldCo 7 LLC	Johnson & Johnson Consumer NV
JNTL HoldCo 8 LLC	Johnson & Johnson Consumer Saudi Arabia Limited
JNTL HoldCo LLC	Johnson & Johnson Consumer Services EAME Ltd.
JNTL Holdings 2, Inc.	Johnson & Johnson d.o.o.
JNTL Holdings 3, Inc.	Johnson & Johnson de Argentina S.A.C. e. I.
JNTL Holdings B.V.	Johnson & Johnson de Chile S.A.
JNTL Holdings, Inc.	Johnson & Johnson de Colombia S.A.
JNTL Ireland HoldCo 2 B.V.	Johnson & Johnson de Mexico, S.A. de C.V.
JNTL Netherlands HoldCo B.V.	Johnson & Johnson de Uruguay S.A.
JNTL Turkey Tüketiciler Sağlığı Limited Şirketi	Johnson & Johnson de Venezuela, S.A.
Johnson & Johnson	Johnson & Johnson del Ecuador, S.A.
Johnson & Johnson - Societa' Per Azioni	Johnson & Johnson Del Paraguay, S.A.
Johnson & Johnson (Angola), Limitada	Johnson & Johnson del Peru S.A.
Johnson & Johnson (Australia) Pty Ltd	Johnson & Johnson do Brasil Industria E Comercio de Produtos Para Saude Ltda.
Johnson & Johnson (Canada) Inc.	Johnson & Johnson Dominicana, S.A.S.
Johnson & Johnson (China) Investment Ltd.	Johnson & Johnson Enterprise
Johnson & Johnson (Ecuador) S.A.	Innovation Inc.
Johnson & Johnson (Egypt) S.A.E.	Johnson & Johnson European Treasury
Johnson & Johnson (Hong Kong) Limited	Unlimited Company
Johnson & Johnson (Ireland) Limited	Johnson & Johnson Finance Corporation
Johnson & Johnson (Jamaica) Limited	Johnson & Johnson Finance Limited
Johnson & Johnson (Kenya) Limited	Johnson & Johnson Financial
Johnson & Johnson (Middle East) Inc.	Services GmbH
Johnson & Johnson (Mozambique), Limitada	Johnson & Johnson for Export and Import LLC
Johnson & Johnson (Namibia) (Proprietary) Limited	Johnson & Johnson Gateway, LLC
Johnson & Johnson (New Zealand) Limited	Johnson & Johnson Gesellschaft m.b.H.
Johnson & Johnson (Philippines), Inc.	Johnson & Johnson GmbH
Johnson & Johnson (Private) Limited	Johnson & Johnson GT, Sociedad Anónima
Johnson & Johnson (Singapore) Holdco LLC	Johnson & Johnson Guatemala, S.A.
Johnson & Johnson (Thailand) Ltd.	Johnson & Johnson Health and Wellness Solutions, Inc.
Johnson & Johnson (Trinidad) Limited	Johnson & Johnson Health Care Systems Inc.
Johnson & Johnson (Vietnam) Co., Ltd	
Johnson & Johnson AB	
Johnson & Johnson AG	
Johnson & Johnson Bulgaria EOOD	

Johnson & Johnson Hellas Commercial and Industrial S.A.
Johnson & Johnson Hellas Consumer Products Commercial Societe Anonyme
Johnson & Johnson Hemisferica S.A.
Johnson & Johnson Holdco (NA) Inc.
Johnson & Johnson Holding GmbH
Johnson & Johnson Holdings (Austria) GmbH
Johnson & Johnson Inc.
Johnson & Johnson Industrial Ltda.
Johnson & Johnson Innovation - JJDC, Inc.
Johnson & Johnson Innovation Limited
Johnson & Johnson Innovation LLC
Johnson & Johnson International
Johnson & Johnson International (Singapore) Pte. Ltd.
Johnson & Johnson International Financial Services Unlimited Company
Johnson & Johnson Irish Finance Company Limited
Johnson & Johnson K.K.
Johnson & Johnson Kft.
Johnson & Johnson Korea Selling & Distribution LLC
Johnson & Johnson Korea, Ltd.
Johnson & Johnson Limited
Johnson & Johnson LLC
Johnson & Johnson Luxembourg Finance Company Sarl
Johnson & Johnson Management Limited
Johnson & Johnson Medical (China) Ltd.
Johnson & Johnson Medical (Proprietary) Ltd
Johnson & Johnson Medical (Shanghai) Ltd.
Johnson & Johnson Medical (Suzhou) Ltd.
Johnson & Johnson Medical B.V.
Johnson & Johnson Medical Devices & Diagnostics Group - Latin America, L.L.C.
Johnson & Johnson Medical GmbH
Johnson & Johnson Medical Greece Single Member S.A.
Johnson & Johnson Medical Korea Ltd.
Johnson & Johnson Medical Limited
Johnson & Johnson Medical Mexico, S.A. de C.V.
Johnson & Johnson Medical NV
Johnson & Johnson Medical Products GmbH
Johnson & Johnson Medical Pty Ltd
Johnson & Johnson Medical S.A.
Johnson & Johnson Medical S.p.A.
Johnson & Johnson Medical SAS
Johnson & Johnson Medical Saudi Arabia Limited
Johnson & Johnson Medical Taiwan Ltd.
Johnson & Johnson Medical, S.C.S.
Johnson & Johnson Medikal Sanayi ve Ticaret Limited Sirketi
Johnson & Johnson MedTech (Thailand) Ltd.
Johnson & Johnson Medtech Colombia S.A.S.
Johnson & Johnson Middle East FZ-LLC
Johnson & Johnson Morocco Societe Anonyme
Johnson & Johnson Nordic AB
Johnson & Johnson Pacific Pty Limited
Johnson & Johnson Pakistan (Private) Limited
Johnson & Johnson Panama, S.A.
Johnson & Johnson Personal Care (Chile) S.A.
Johnson & Johnson Pharmaceutical Ltd.
Johnson & Johnson Poland Sp. z o.o.
Johnson & Johnson Private Limited
Johnson & Johnson Pte. Ltd.
Johnson & Johnson Pty. Limited
Johnson & Johnson Romania S.R.L.
Johnson & Johnson S.E. d.o.o.
Johnson & Johnson S.E., Inc.
Johnson & Johnson Sante Beaute France
Johnson & Johnson SDN. BHD.
Johnson & Johnson Services, Inc.
Johnson & Johnson Surgical Vision India Private Limited
Johnson & Johnson Surgical Vision, Inc.
Johnson & Johnson Taiwan Ltd.
Johnson & Johnson UK Treasury Company Limited

Johnson & Johnson Ukraine LLC
Johnson & Johnson Urban
Renewal Associates
Johnson & Johnson Vision Care
(Australia) Pty Ltd
Johnson & Johnson Vision Care
(Shanghai) Ltd.
Johnson & Johnson Vision Care Ireland
Unlimited Company
Johnson & Johnson Vision Care, Inc.
Johnson & Johnson Vision Korea, Ltd.
Johnson & Johnson, Lda
Johnson & Johnson, S.A.
Johnson & Johnson, S.A. de C.V.
Johnson & Johnson, s.r.o.
Johnson & Johnson, s.r.o.
Johnson and Johnson (Proprietary) Limited
Johnson and Johnson Sihhi Malzeme Sanayi
Ve Ticaret Limited Sirketi
Johnson Y Johnson de Costa Rica, S.A.
JOM Pharmaceutical Services, Inc.
Kenvue Inc.
La Concha Land Investment Corporation
McNeil AB
McNeil Consumer Pharmaceuticals Co.
McNeil Denmark ApS
McNeil Healthcare (Ireland) Limited
McNeil Healthcare (UK) Limited
McNeil Healthcare LLC
McNeil Iberica S.L.U.
McNeil LA LLC
McNEIL MMP, LLC
McNeil Nutritionals, LLC
McNeil Panama, LLC
McNeil Products Limited
McNeil Sweden AB
Medical Device Business Services, Inc.
Medical Devices & Diagnostics
Global Services, LLC
Medical Devices International LLC
Medos International Sarl
Medos Sarl
MegaDyne Medical Products, Inc.
Menlo Care De Mexico, S.A. de C.V.
Mentor B.V.
Mentor Deutschland GmbH
Mentor Medical Systems B.V.
Mentor Partnership Holding
Company I, LLC
Mentor Texas GP LLC
Mentor Texas L.P.
Mentor Worldwide LLC
Middlesex Assurance Company Limited
Momenta Ireland Limited
Momenta Pharmaceuticals, Inc.
NeoStrata Company, Inc.
NeoStrata UG (haftungsbeschränkt)
Netherlands Holding Company
Neuravi Limited
NeuWave Medical, Inc.
Novira Therapeutics, LLC
NuVera Medical, Inc.
Obtech Medical Mexico, S.A. de C.V.
OBTECH Medical Sarl
OGX Beauty Limited
OMJ Holding GmbH
OMJ Pharmaceuticals, Inc.
Omrix Biopharmaceuticals Ltd.
Omrix Biopharmaceuticals NV
Omrix Biopharmaceuticals, Inc.
Ortho Biologics LLC
Ortho Biotech Holding LLC
Orthospin Ltd.
Orthotaxy SAS
Patriot Pharmaceuticals, LLC
Peninsula Pharmaceuticals, LLC
Percivia LLC
Pharmadirect Ltd.
Pharmedica Laboratories
(Proprietary) Limited
preCARDIA, Inc.
Princeton Laboratories, Inc.
Productos de Cuidado Personal y
de La Salud de Bolivia S.R.L.
Proleader S.A.
Prosidyan, Inc.
PT Integrated Healthcare Indonesia
PT Johnson & Johnson Indonesia
PT Johnson and Johnson Indonesia Two
Pulsar Vascular, Inc.
Regency Urban Renewal Associates
RespiVert Ltd.

Review Manager Test Entity 2
Royalty A&M LLC
Rutan Realty LLC
Scios LLC
Serhum S.A. de C.V.
Shanghai Elsker Mother & Baby Co., Ltd
Shanghai Johnson & Johnson Ltd.
Shanghai Johnson & Johnson
Pharmaceuticals Ltd.
Sodiac ESV
Spectrum Vision Limited Liability Company
Spectrum Vision Limited Liability
Partnership
SterilMed, Inc.
Surgical Process Institute
Deutschland GmbH
Synthes Costa Rica S.C.R., Limitada
SYNTHES GmbH
Synthes GmbH
Synthes Holding AG
Synthes Holding Limited
SYNTHES Medical Immobilien GmbH
Synthes Medical Surgical Equipment &
Instruments Trading LLC
Synthes Produktions GmbH
Synthes Proprietary Limited
Synthes S.M.P., S. de R.L. de C.V.
Synthes Tuttlingen GmbH
Synthes USA Products, LLC
Synthes USA, LLC
Synthes, Inc.
TARIS Biomedical LLC
TearScience, Inc.
The Anspach Effort, LLC
The Vision Care Institute, LLC
Tibotec, LLC
Torax Medical, Inc.
UAB "Johnson & Johnson"
Vania Expansion
Verb Surgical Inc.
Vision Care Finance Unlimited Company
Vogue International LLC
WH4110 Development Company, L.L.C.
Xian Janssen Pharmaceutical Ltd.
XO1 Limited
Zarbee's, Inc.

Managers and Officers of the Debtor

John Kim
Richard Dickinson
Robert Wuesthoff
Russell Deyo

**Major Current Business Affiliations of
Debtor's Managers**

American Foundation for Opioid
Alternatives
Migration Policy Institute
Miller Center for Community Protection &
Reliance, Eagleton Institute of Politics,
Rutgers University
National Center for State Courts
National Council, McLean Hospital
One Mind

Depository and Disbursement Banks

Bank of America, N.A.

Major Sureties

Chubb
Federal Insurance Company
Liberty Mutual Insurance Company
Travelers Casualty and Surety Company
of America

**Parties to Material Contracts With the
Debtor**

Johnson & Johnson
Johnson & Johnson Holdco (NA) Inc.
Johnson & Johnson Services, Inc.

**Significant Co-Defendants in
Talc-Related Litigation**

3M Company
A.O. Smith Corporation
Albertsons Companies, Inc.
Avon Products, Inc.
Barretts Minerals, Inc.
BASF Catalysts LLC
Block Drug Company, Inc.
Borg Warner Morse Tec, Inc.
Brenntag North America
Brenntag Specialties, Inc.

Bristol-Myers Squibb Company	Macy's, Inc.
Carrier Corporation	Mary Kay Inc.
Chanel, Inc.	Maybelline LLC
Charles B. Chrystal Co., Inc.	Metropolitan Life Insurance Company
Chattem, Inc.	Noxell Corporation
Colgate-Palmolive Company	Personal Care Products Council
Conopco Inc.	Pfizer, Inc.
Costco Wholesale Corporation	Pharma Tech Industries, Inc.
Coty, Inc.	Pneumo Abex, LLC
Crane Co.	PTI Royston, LLC
CVS Health Corporation	Publix Super Markets, Inc.
CVS Pharmacy, Inc.	R.T. Vanderbilt Holding Company, Inc.
Cyprus Amax Minerals Company	Ralphs Grocery Company
Cyprus Mines Corporation	Revlon Consumer Products Corporation
Dana Companies, LLC	Revlon, Inc.
DAP Products, Inc.	Rite Aid Corporation
Dollar General Corporation	Safeway, Inc.
Duane Reade Inc.	Sanofi-Aventis U.S. LLC
Eaton Corporation	Shulton, Inc.
Eli Lilly and Company	Specialty Minerals Inc.
Elizabeth Arden, Inc.	Target Corporation
Estee Lauder Inc.	The Dow Chemical Company
Family Dollar Stores Inc.	The Estee Lauder Companies, Inc.
Flowserve US, Inc.	The Kroger Co.
FMC Corporation	The Procter & Gamble Company
Food 4 Less of California, Inc.	Thrifty Payless, Inc.
Ford Motor Company	Unilever Home & Personal Care USA
Foster Wheeler, LLC	Union Carbide Corporation
Gardner Denver, Inc.	Vanderbilt Minerals, LLC
General Electric Company	ViacomCBS, Inc.
Genuine Parts Company	Walgreen Co.
Goodyear Tire & Rubber Co.	Walmart, Inc.
Goulds Pumps, LLC	Warren Pumps, LLC
Grinnell LLC	Whittaker Clark & Daniels, Inc.
Honeywell International, Inc.	Wyeth Holdings LLC
Imerys Talc America, Inc.	Yves Saint Laurent America, Inc.
Imerys USA, Inc.	
IMO Industries Inc.	
John Crane, Inc.	
K&B Louisiana Corporation	<u>Debtor's Proposed Professionals and</u>
Kaiser Gypsum Company, Inc.	<u>Claims Agent</u>
Kmart Corporation	AlixPartners LLP
Kolmar Laboratories	Bates White LLC
Longs Drug Stores California	Blake, Cassels & Graydon LLP
L'Oreal USA, Inc.	Epiq Corporate Restructuring LLC
Lucky Stores, Inc.	Hogan Lovells
	Jones Day
	King & Spalding LLP

McCarter & English, LLP
Orrick, Herrington, & Sutcliffe, LLP
Shook, Hardy & Bacon L.P.
Skadden, Arps, Slate, Meager & Flom LLP
Weil Gotshal & Manges LLP
Wollmuth Maher & Deutsch LLP

**Debtor's Proposed Significant Ordinary
Course Professionals, Consultants and
Service Providers**

Adler Pollock & Sheehan PC
Barrasso Usdin Kupperman
Freeman & Sarver, L.L.C.
Blank Rome LLP
Butler Snow LLP
Carlton Fields, P.A.
Chehady, Sherman, Williams,
Recile, & Hayes
Damon Key Leong Kupchak Hastert
Davis Hatley Haffeman & Tighe
Dechert LLP
Elliott Law Offices, PA
Faegre Drinker Biddle & Reath LLP
Foliart, Huff, Ottaway & Bottom
Gibson, Dunn & Crutcher LLP
Goldman Ismail Tomaselli Brennan &
Baum
Hartline Barger
HeplerBroom LLC
Irwin Fritchie Urquhart & Moore LLC
Johnson & Bell Ltd.
Jones, Skelton & Hochuli, P.L.C.
Kaplan, Johnson, Abate & Bird LLP
Kelley Jasons McGowan Spinelli
Hanna & Reber, LLP
Kirkland & Ellis LLP
Kitch Drutchas Wagner
Valitutti & Sherbrook
Lewis Brisbois Bisgaard & Smith, LLP
Manion Gaynor & Manning LLP
Manning Gross + Massenburg
Miles & Stockbridge
Milligan & Herns
Morgan Lewis
Nelson Mullins Riley & Scarborough, LLP
Nutter McClellan & Fish LLP

Patterson Belknap Webb & Tyler LLP
Proskauer Rose LLP
Quattlebaum, Grooms & Tull PLLC
Schnader Harrison Segal & Lewis
Schwabe Williamson & Wyatt
Sills Cummis & Gross P.C.
Stoel Rives LLP
Sullivan Whitehead & Deluca LLP
Swartz Campbell LLC
The Weinhardt Law Firm
Tucker Ellis LLP
Willcox & Savage, P.C.

**Known Professionals for Certain
Non-Debtor Parties in Interest**

Barnes & Thornburg, LLP
Cravath, Swaine & Moore
White & Case LLP

**Proposed Future Claimants',
Representative and Her Proposed
Professional**

Randi S. Ellis
Walsh Pizzi O'Reilly Falanga LLP

Material Potentially Indemnified Parties

Bausch Health Companies Inc.
Cyprus Mines Corporation
Cyprus Talc Corp.
Imerys Talc America, Inc.
Imerys Talc Vermont, Inc.
Luzenac America, Inc.
Pharma Tech Industries, Inc.
PTI Royston, LLC
Rio Tinto America, Inc.
RTZ America, Inc.
Valeant Pharmaceuticals International, Inc.
Windsor Minerals Inc.
Costco Wholesale Corporation
Publix Super Markets, Inc.
Rite Aid Corporation
Safeway Inc.
Walmart Inc.

Parties Who Have Entered Into Plan Support Agreements

Andres Pereira Firm
Ferrer, Poirot & Wansbrough
Johnson Law Group
Liakos Law, APC
Linville Law Group
McDonald Worley
Nachawati Law Group
OnderLaw, LLC
Pulaski Kherkher PLLC
Rueb Stoller Daniel, LLP
Seeger Weiss LLP
Slater Slater Schulman LLP
Trammell PC
Watts Guerra LLP
Wisner Baum, LLP

Law Firms with Significant Representations of Talc Claimants

Andres Pereira Firm
Arnold & Itkin LLP
Aylstock, Witkin, Kreis & Overholtz, PLLC
Beasley Allen Law Firm
Childers, Schlueter & Smith LLC
Ferrer, Poirot & Wansbrough
Johnson Law Group
Linville Law Group
McDonald Worley
Miller Firm, LLC
Nachawati Law Group
Napoli Shkolnik PLLC
OnderLaw, LLC
Pulaski Kherkher PLLC
Robinson Calcagnie
Rueb Stoller Daniel, LLP
Sanders, Phillips, Grossman, LLC
Seeger Weiss LLP
Slater Slater Schulman LLP
Trammell PC
Wagstaff Law Firm
Watts Guerra LLP
Wisner Baum, LLP

Key Parties in *Imerys Talc America, Inc.* and *Cyprus Mines Corp.* Chapter 11 Cases

Cyprus Amax Minerals Company
Cyprus Mines Corporation
Cyprus Talc Corporation
Imerys S.A.
Imerys Talc America, Inc.
Imerys Talc Vermont, Inc.
(fka Windsor Minerals Inc.)
James L. Patton
Luzenac America, Inc.
Official Committee of Tort Claimants
(*In re Imerys Talc America, Inc.*)
Official Committee of Tort Claimants
(*In re Cyprus Mines Corp.*)
Roger Frankel

Debtor's Insurers

A.G. Securitas
ACE Property & Casualty Insurance Company
Aetna Casualty and Surety Company
Affiliated FM Ins. Company
AIG Europe S.A.
AIG Property and Casualty Company
AIU Ins. Company
Allianz Global Risks US Insurance Company
Allianz Ins. Company
Allstate Insurance Company
American Centennial Ins. Company
American Motorists Ins. Company
American Re-Insurance Company
Arrowood Indemnity Company
ASR Schadeverzekering N.V.
Assurances Generales De France
Assurantiekantoor VanWijk & Co.
Atlanta International Insurance Company,
n/k/a Wellfleet New York Insurance Company
Birmingham Fire Ins. Company of Pennsylvania
Central National Ins. Company of Omaha
Century Indemnity Company
Champion Dyeing Allocation Year
Chubb

City Ins. Company	N.V. Schadeverzekeringsmaatschappij
Colonia Versicherungs AG, Koln	National Casualty Company
Company of N.Y.	National Union Fire Ins. Company of
Continental Insurance Company	Pittsburgh, PA
Darag Deutsche Versicherungs-Und	Nationwide
Drake Ins. Company of New York	New Hampshire Ins. Company
Employers Ins. Company of Wausau	North River Ins. Company
Employers Ins. of Wausau	Northbrook Excess and Surplus
Employers Mutual Casualty Company	Ins. Company
Eurinco Allgemeine	Northeastern Fire Ins. Company
Everest Reinsurance Company	of Pennsylvania
Fireman's Fund Ins. Company	Pacific Employers Ins. Company
First State Ins. Company	ProSight
GAP	Prudential Reinsurance Company
Gibraltar Casualty Company	Puritan Insurance Company
Granite State Ins. Company	Republic Indemnity Company of America
Great American	Republic Ins. Company
Great Northern Ins. Company	Republic Western Ins. Company
Great Southwest Fire Ins. Company	Repwest Insurance Company
Groupe Drouot	Resolute Management Inc.
Harbor Ins. Company	Rheinland Versicherungen
Hartford Accident and Indemnity Company	Rheinland Verzekeringen
Home Ins. Company	Riverstone Insurers
Ideal Mutual Ins. Company	Royal Belge I.R., S.A. d'Assurances
Industrial Indemnity Company	Royal Indemnity Company
Ins. Company of North America	Royal Ins. Company
Ins. Company of the State of Pennsylvania	Rückversicherungs-AG
Ins. Corporation of Singapore Limited	Safety Mutual Casualty Corporation
Integrity Ins. Company	Safety National Casualty Corporation
International Ins. Company	Seguros La Republica SA
International Surplus Lines Ins. Company	Sentry Insurance A Mutual Company
Lexington Ins. Company	Southern American Ins. Company
London Guarantee and Accident	Starr Indemnity & Liability Company
L'Union Atlantique S.A. d'Assurances	TIG Insurance Company
Maas Lloyd	Transamerica Premier Insurance Company
Mead Reinsurance Corporation	Transit Casualty Company
Middlesex Assurance Company	Travelers Casualty and Surety Company
Midland Ins. Company	UAP
Midstates Reinsurance Corp.	Union Atlantique d'Assurances S.A.
Mission Ins. Company	Union Indemnity Ins. Company
Mission National Ins. Company	of New York
Munich Reinsurance America, Inc.	Versicherungs AG, Dusseldorf
Mutual Fire, Marine, & Inland Ins.	Westchester Fire Insurance Company
Company	Westport Insurance Corporation
N.V. De Ark	XL Ins. Company
N.V. Rotterdamse Assurantiekas	

Potential Parties in Canadian Proceeding

Cassels Brock & Blackwell LLP
Ernst & Young Inc.

States/Federal District With Consumer Protection Investigations/Actions

Alabama
Alaska
Arkansas
Arizona
Colorado
Connecticut
Delaware
Florida
Georgia
Hawaii
Idaho
Illinois
Iowa
Kansas
Kentucky
Maine
Maryland
Massachusetts
Michigan
Minnesota
Mississippi
Montana
Nebraska
Nevada
New Hampshire
New Jersey
New Mexico
New York
North Carolina
North Dakota
Ohio
Oklahoma
Oregon
Rhode Island
South Dakota
Texas
Utah
Vermont
Virginia
Washington

Washington, D.C.
West Virginia
Wisconsin

The Office of the United States Trustee – Region 3 – District of New Jersey

Adam Shaarawy
Adela Alfaro
Alexandria Nikolinos
Angeliza Ortiz-Ng
Daniel C. Kropiewnicki
David Gerardi
Fran B. Steele
Francyne D. Arendas
James Stives
Jeffrey Sponder
Joseph C. Kern
Kirsten K. Ardelean
Lauren Bielskie
Maggie McGee
Martha Hildebrandt
Michael Artis
Neidy Fuentes
Peter J. D'Auria
Robert J. Schneider, Jr.
Tia Green
Tina L. Oppelt
William J. Ziemer

Bankruptcy Judges for the District of New Jersey

Judge Andrew B. Altenburg, Jr.
Judge Christine M. Gravelle
Judge Jerrold N. Poslusny, Jr.
Judge John K. Sherwood
Judge Kathryn C. Ferguson
Judge Michael B. Kaplan
Judge Rosemary Gambardella
Judge Stacey L. Meisel
Judge Vincent F. Papalia

SCHEDULE 2

Client Match List

Albertsons Companies, Inc.
All State Insurance Company
Bank of America, N.A.
Ernst & Young
Kirkland & Ellis
Kmart Corporation
Weil Gotshal & Manges LLP
White & Case LLP